

Your financial assets

INVESTMENT SAVINGS	You	Your spouse	Total
RRSP	\$	\$	\$
Locked-in RRSP	\$	\$	\$
Locked-in Retirement Account (LIRA)	\$	\$	\$
Tax-Free Savings Account (TFSA)	\$	\$	\$
Other (cash, term savings, stocks, bonds. etc.)	\$	\$	\$
TOTAL INVESTMENT SAVINGS	\$	\$	\$

PERSONAL HOLDINGS	You	Your spouse	Total
Residence and rental property	\$	\$	\$
Valuables	\$	\$	\$
Other goods	\$	\$	\$
TOTAL PERSONAL HOLDINGS	\$	\$	\$

TOTAL PERSONAL ASSETS	\$	\$	\$
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DEBTS	You	Your spouse	Total
Credit cards	\$	\$	\$
Line of credit	\$	\$	\$
Personal loans	\$	\$	\$
Mortgage	\$	\$	\$
Other loans	\$	\$	\$
TOTAL DEBTS	\$	\$	\$

TOTAL NET PERSONAL ASSETS	\$	\$	\$
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