


#### 4 things to know before sending us your documents

- SOLO Loan Insurance is individual credit insurance that helps you meet your financial obligations. That's why you have to provide proof for:
  - All your loans, lines of credit and credit cards **with a balance of \$1,000 or more** on the date your disability starts.
  - All your leasing agreements.
- The name of each person or business that applied for the loan or entered into the lease must be indicated on the documents you provide.
- You must also provide **proof of insurance acceptance or refusal** in all cases, except when leasing a dwelling used as a principal residence by the insured person.
- You must send all the documents indicated in the table below with your claim. Once you've started receiving payments, we won't be able to make changes to your monthly benefits, even if you add a loan or leasing agreement.

Loans, lines of credit, credit cards and leasing agreements	Documents you need to provide
For the following loans and lines of credit: <ul style="list-style-type: none"> <li>Mortgage loan</li> <li>Mortgage line of credit with or without principal repayment</li> <li>Line of credit</li> <li>Personal, student and renovation loan</li> <li>Business loan</li> <li>Loan to finance an investment (leveraged loan)</li> <li>Any other loan with or without principal repayment</li> </ul>	<ul style="list-style-type: none"> <li>Your loan agreement or mortgage renewal agreement</li> <li>Proof that you've accepted or refused the insurance offered by your financial institution for the loan or line of credit</li> <li>Your loan or line of credit statement for each of the <b>7 months before your disability start date</b> (for example, if you've been unable to work since August 1, you need to provide us with your statements from January to July inclusive)</li> </ul>
For your credit cards	<ul style="list-style-type: none"> <li>Your account statement for each of the <b>7 months before your disability start date</b> (for example, if you've been unable to work since August 1, you need to provide us with your statements from January to July inclusive)</li> </ul>
For a motor vehicle lease	<ul style="list-style-type: none"> <li>Your leasing agreement</li> <li>Proof that you've accepted or refused the insurance offered by the dealer for the lease</li> </ul>
 <b>Only if your insurance started after June 25, 2018:</b>  For the lease of a dwelling used as a principal residence by the insured person	<ul style="list-style-type: none"> <li>Your lease</li> </ul>